

### Restated segment information

All success-based capital expenditure is allocated to the business unit to which it relates. All major infrastructure project capital expenditure is currently reflected within Central Services, with the exception of the S-band project which is reported in the Aviation business unit.

In Q1 2016 and Q2 2016 the S-band project capital expenditure was reported in Central Services (together totalling \$27.8m), but was reclassified to the Aviation business unit in Q3 2016 and is now consistent with prior year comparatives.

Previous segment information included capital expenditure on an accruals basis, including capitalised interest, and has now been restated to a cash basis.

A revised quarterly analysis is below.

Capital expenditure (\$ in millions)	Q1-15	Q2-15	Q3-15	Q4-15	2015	Q1-16	Q2-16	Q3-16	Q4-16	2016
Major infrastructure projects <sup>1</sup>	73.3	115.3	36.6	128.9	354.1	33.9	66.3	39.6	139.4	279.2
Success based capex <sup>1</sup>	5.3	5.5	7.0	11.3	29.1	12.6	10.5	22.5	33.2	78.8
Other (e.g. maintenance, product development, R&D) <sup>1</sup>	27.3	5.7	22.1	23.5	78.6	21.4	12.8	17.5	40.4	92.1
Total capital expenditure on an accrual basis, excluding capitalised interest	105.9	126.5	65.7	163.7	461.8	67.9	89.6	79.6	213.0	450.1
Financing costs capitalised in the cost of qualifying assets	14.4	8.9	6.2	5.8	35.3	10.5	7.4	7.8	10.4	36.1
<b>Total capital expenditure</b>	<b>120.3</b>	<b>135.4</b>	<b>71.9</b>	<b>169.5</b>	<b>497.1</b>	<b>78.4</b>	<b>97.0</b>	<b>87.4</b>	<b>223.4</b>	<b>486.2</b>
Cash flow timing <sup>2</sup>	(17.2)	25.6	9.3	14.1	31.8	(29.4)	11.0	20.3	(39.1)	(37.2)
Less: Financing costs capitalised in the cost of qualifying assets	(14.4)	(8.9)	(6.2)	(5.8)	(35.3)	(10.5)	(7.4)	(7.8)	(10.4)	(36.1)
<b>Total cash capital expenditure<sup>3</sup></b>	<b>88.7</b>	<b>152.1</b>	<b>75.0</b>	<b>177.8</b>	<b>493.6</b>	<b>38.5</b>	<b>100.6</b>	<b>99.9</b>	<b>173.9</b>	<b>412.9</b>

<sup>1</sup> Capital expenditure by expenditure type is shown on an accrual basis, excluding capitalised interest

<sup>2</sup> Cash flow timing represents the difference between accrued capex and the actual cash flows

<sup>3</sup> Cash capital expenditure is the cash flow relating to tangible and intangible asset additions, it includes capitalised labour costs and excludes capitalised interest

### Previous segment information on an accruals basis, including capitalised interest

Capital expenditure (\$ in millions)	Q1-15	Q2-15	Q3-15	Q4-15	2015	Q1-16	Q2-16	Q3-16	Q4-16	2016
Maritime	5.9	6.3	7.3	11.5	31.0	12.9	10.8	9.1	11.4	44.2
Government	0.8	0.4	0.1	0.2	1.5	0.5	1.4	0.4	6.0	8.3
Enterprise	0.2	0.1	0.1	-	0.4	0.3	-	-	-	0.3
Aviation	13.9	28.5	15.7	12.6	70.7	10.6	21.5	37.4	74.1	143.6
Central Services	99.5	100.1	48.7	145.2	393.5	54.1	63.3	40.5	131.9	289.8
<b>Total capital expenditure</b>	<b>120.3</b>	<b>135.4</b>	<b>71.9</b>	<b>169.5</b>	<b>497.1</b>	<b>78.4</b>	<b>97.0</b>	<b>87.4</b>	<b>223.4</b>	<b>486.2</b>

### New segment information on a cash basis

Cash capital expenditure <sup>4</sup> (\$ in millions)	Q1-15	Q2-15	Q3-15	Q4-15	2015	Q1-16	Q2-16	Q3-16	Q4-16	2016
Maritime	5.7	7.2	8.4	8.8	30.1	11.6	9.5	10.7	12.0	43.8
Government	4.2	0.2	-	-	4.4	0.2	0.5	0.8	4.6	6.1
Enterprise	0.1	0.1	0.1	-	0.3	0.3	-	-	0.1	0.4
Aviation	1.2	21.8	13.3	28.1	64.4	3.0	30.0	30.8	89.2	153.0
Central Services	77.5	122.8	53.2	140.9	394.4	23.4	60.6	57.6	68.0	209.6
<b>Total cash capital expenditure</b>	<b>88.7</b>	<b>152.1</b>	<b>75.0</b>	<b>177.8</b>	<b>493.6</b>	<b>38.5</b>	<b>100.6</b>	<b>99.9</b>	<b>173.9</b>	<b>412.9</b>

<sup>4</sup> Cash capital expenditure is the cash flow relating to tangible and intangible asset additions, it includes capitalised labour costs and excludes capitalised interest